

Technical Analyzer

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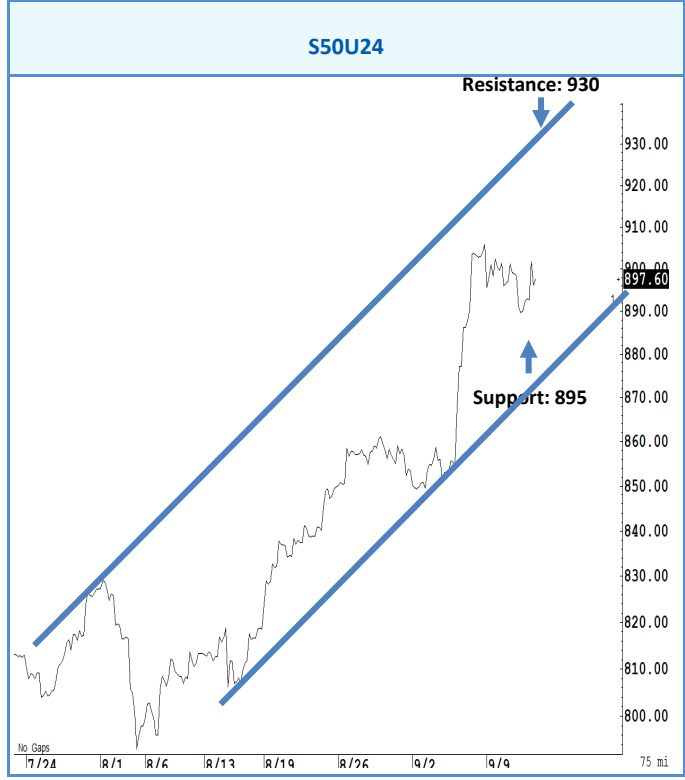
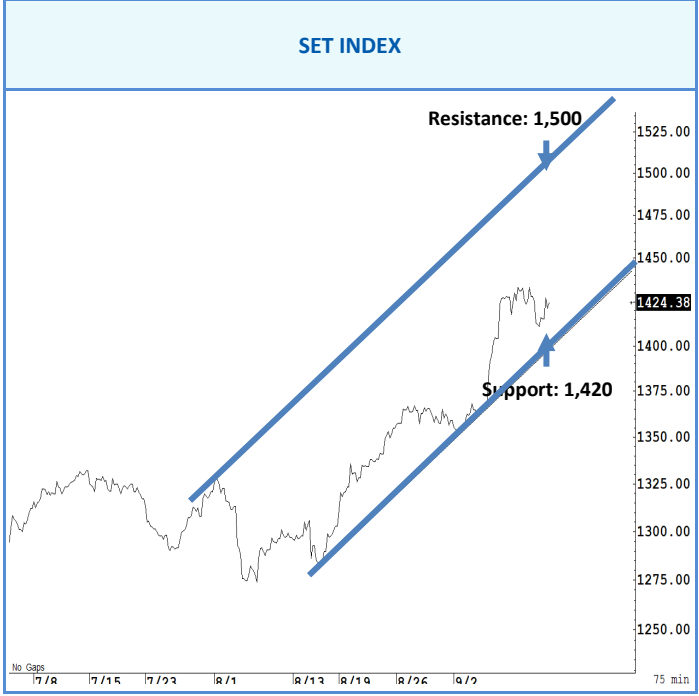
Intraday

ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้ามีทั้งบวกและลบ หลังดอลลาร์เคลื่อนไหวอย่างไรทิศทาง กลับมาอ่อนค่าอีกครั้ง แม้ว่าชุดข้อมูลเงินเฟ้อล่าสุดจะออกมาบ่งชี้ว่าทรงตัวหรือปรับขึ้นมากกว่าคาดเล็กน้อย ส่งผลให้ตลาดคาดว่าเฟดจะปรับลดอัตราดอกเบี้ยลงเพียง 0.25% ในการประชุมในสัปดาห์หน้า แต่เหตุผลที่ดอลลาร์อ่อนค่ามาจากการแข็งค่าของเงินยูโร อันเนื่องมาจากอีซีบีปรับลดอัตราดอกเบี้ย ซึ่งปกติแล้วถ้าลดดอกเบี้ยค่าเงินของประเทศนั้นต้องอ่อนค่า แต่ที่ยูโรไม่อ่อน เพราะตลาดมองว่าเฟดน่าจะปรับลดอัตราดอกเบี้ยในการประชุมสัปดาห์หน้าเพียง 0.25% ถ้าข้อมูลเศรษฐกิจของสหรัฐฯ ในชุดต่อ ๆ ไปออกมาแย่กว่าคาด เช่น ยอดค้าปลีก ดัชนีผู้จัดการฝ่ายจัดซื้อ เราเชื่อว่าจะเป็นแรงกดดันต่อเฟดในการเร่งการปรับลดอัตราดอกเบี้ยในการประชุมอีก 2 ครั้งที่เหลือในปี (พ.ย. ธ.ค.) Dot plot รอบนี้ น่าจะเห็นอะไรดี ๆ จาก FOMC เชื่อว่าสายเหยี่ยวจะกลับมา vote ให้ลดดอกเบี้ยแรงขึ้น

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนบวก มีแรงซื้อแบงก์จาก flow ที่ไหลเข้า ตอนนี้ IR ของแบงก์กำลังทำงานหนักต้อนรับนักลงทุนต่างชาติที่หวนกลับมาลงทุนหุ้นไทย ดูเหมือนว่ารัฐบาลจะเริ่มยอมรับแล้วว่า แจกเงินสดได้เฉพาะกลุ่มเปราะบางเท่านั้น ซึ่งวันนี้ผู้ว่ารปท. เหมือนจะส่งสัญญาณขานรับ

การวิเคราะห์ทางเทคนิค
 SET Index แกว่ง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,420 จุด แนะนำ ซื้อเพื่อหวังผลซื้อติดกลับแถว ๆ 1,438 จุด หุ่นที่แนะนำ VGI, BYD



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 895 จุด ยังคาดว่าจะแกว่งกลับขึ้นไปแถว ๆ 905 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 895-905 จุด รับรู้กำไร

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- Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
- Neutral:** Share price may fall within the range of +/- 10% over the next 12 months
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